



PATIENT

Date: _____

Patient's Last name: _____

First name: _____ Middle initial _____ Title: Mr. Mrs. Ms. Miss. Dr. Other

I prefer to be called: _____

Birth date: _____ Sex: Male Female Social Security # _____ - _____ - _____

Marital Status: Single Married Separated Divorced Widowed

Home address _____ City, State, Zip code _____

Home phone (____) _____ - _____ Cell phone (____) _____ - _____ Work phone (____) _____ - _____

E-mail address (es) _____

Occupation Employer: _____

CLOSEST RELATIVE

Spouse or closest relatives name(s)

Title Mr. Mrs. Ms. Miss. Dr. Other Relationship to patient _____

Address (if different than patient address) _____

Home phone () _____ - _____ Cell phone () _____ - _____ Work phone () _____ - _____

DENTIST

Patient's Dentist: _____ City, State: _____

Other dental specialists being seen: Name _____ City, State _____

Reason: _____

PHYSICIAN

Patient's Physician: _____

Phone number _____ City, State: _____

Last examination visit: _____

FINANCIAL RESPONSIBILITY

Who is financially responsible for this account (if different from above)?

Address (if different from above) City, State, Zip _____

Home phone (____) _____ - _____ Cell phone (____) _____ - _____

E-mail address (es) _____ Social Security # _____ - _____ - _____ Employer: _____

Financial Responsibility Signature _____ Date _____

DENTAL INSURANCE

Primary policy holder's full name _____ Birthdate _____

Social Security # _____ - _____ - _____ Relationship to patient _____

Address and phone (if not listed above) _____

Employer _____

Insurance company Name _____ S.S.N /ID # _____

Secondary policy holder's full name _____ Birthdate _____

Social Security # _____ - _____ - _____ Relationship to patient _____

Address and phone (if not listed above) _____

Employer _____

Insurance company Name _____ S.S.N /ID # _____

Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions mark yes, no, or don't know/understand (dk/u).

MEDICAL HISTORY

Now or in the past, have you had (please circle):

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no | Birth defects or hereditary problems? | <input type="checkbox"/> yes <input type="checkbox"/> no | Vision, hearing, or speech problems? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Bone fractures, or major injuries? | <input type="checkbox"/> yes <input type="checkbox"/> no | History of eating disorder (anorexia, bulimia)? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Any injuries to face, head, neck? | <input type="checkbox"/> yes <input type="checkbox"/> no | High or low blood pressure? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Arthritis or joint problems? | <input type="checkbox"/> yes <input type="checkbox"/> no | Excessive bleeding or bruising, anemia? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Endocrine or thyroid problems? | <input type="checkbox"/> yes <input type="checkbox"/> no | Chest pain, short of breath, fatigue, swollen ankles? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Diabetes or low sugar? | <input type="checkbox"/> yes <input type="checkbox"/> no | Heart defects, heart murmur, rheumatic heart disease? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Kidney problems? | <input type="checkbox"/> yes <input type="checkbox"/> no | Angina, arteriosclerosis, stroke or heart attack? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Stomach ulcer, hyperacidity, acid reflux? | <input type="checkbox"/> yes <input type="checkbox"/> no | Cancer, tumor, radiation or Chemotherapy? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Immune system problems? | <input type="checkbox"/> yes <input type="checkbox"/> no | Skin disorder (other than acne)? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | History of osteoporosis? | <input type="checkbox"/> yes <input type="checkbox"/> no | Do you eat a well-balanced diet? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Gonorrhea, syphilis, herpes, or STDs? | <input type="checkbox"/> yes <input type="checkbox"/> no | Frequent headaches or migraines? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | AIDS or HIV positive? | <input type="checkbox"/> yes <input type="checkbox"/> no | Frequent ear infections, colds, throat infections? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Polio, mononucleosis, tuberculosis, pneumonia? | <input type="checkbox"/> yes <input type="checkbox"/> no | Asthma, sinus problems, hayfever? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Hepatitis, jaundice or other liver problem? | <input type="checkbox"/> yes <input type="checkbox"/> no | Tonsil or adenoid condition? |
| | | <input type="checkbox"/> yes <input type="checkbox"/> no | Do you frequently breathe through your mouth? |

DENTAL HISTORY

Now or in the past, have you had:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> yes <input type="checkbox"/> no | Permanent or extra teeth removed? | <input type="checkbox"/> yes <input type="checkbox"/> no | Oral habits (sucking finger, chewing pen, etc.)? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Extra or congenitally missing teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no | Teeth causing irritation to lip, cheek or gums? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Chipped or injured primary or permanent teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no | Abnormal swallowing (tongue thrust)? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Any sensitive or sore teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no | Tooth grinding or clenching? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Bleeding gums, bad taste or mouth odor? | <input type="checkbox"/> yes <input type="checkbox"/> no | Clicking, locking in jaw joints? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Jaw fractures, cysts, infections? | <input type="checkbox"/> yes <input type="checkbox"/> no | Soreness in jaw muscles or face muscles? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Teeth treated with root canals pulpotomies? | <input type="checkbox"/> yes <input type="checkbox"/> no | ringing in ears, difficulty in chewing or opening jaw? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Gum boils, frequent canker sores/ coldsores? | <input type="checkbox"/> yes <input type="checkbox"/> no | Have you ever been treated for "TMJ" or "TMD"? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | History of speech problems/speech therapy? | <input type="checkbox"/> yes <input type="checkbox"/> no | Any broken or missing fillings? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Difficulty breathing through nose? | <input type="checkbox"/> yes <input type="checkbox"/> no | Any trouble associate with previous dental treatment? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Food impaction between the teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no | Have you been diagnosed with gum disease/pyorrhea? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Mouth breathing habit or snoring at night? | <input type="checkbox"/> yes <input type="checkbox"/> no | Have you ever had an orthodontic consultation or treatment before now? |

HAVE YOU HAD ALLERGIES OR REACTIONS TO ANY OF THE FOLLOWING:

- | | | | |
|--|--|--|----------------------------------|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Local anesthetics (novocaine, lido, xylocaine) | <input type="checkbox"/> yes <input type="checkbox"/> no | Metals (jewelry, clothing snaps) |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Latex (gloves, balloons) | <input type="checkbox"/> yes <input type="checkbox"/> no | Acrylics |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aspirin | <input type="checkbox"/> yes <input type="checkbox"/> no | Plant pollens |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Ibuprofen (Motrin, Advil) | <input type="checkbox"/> yes <input type="checkbox"/> no | Animals |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Penicillin | <input type="checkbox"/> yes <input type="checkbox"/> no | Foods |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Other antibiotics | <input type="checkbox"/> yes <input type="checkbox"/> no | Other substances |

PATIENT HEALTH INFORMATION

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that you take.

Medication Taken for: _____

Have you ever taken any medications to strengthen your bones? Please describe.

Do you chew or smoke tobacco? _____

Have you noticed any changes in your face or jaws? _____

Any other physical problems? _____

How often do you brush? _____

How often do you floss? _____

Women: Are you pregnant? Yes No Are you trying to become pregnant? Yes No

FAMILY MEDICAL HISTORY

Have your parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders _____

Diabetes _____

Arthritis _____

Severe allergies _____

Unusual dental problems _____

Jaw size imbalance _____

Other family medical conditions? _____

RELEASE AND WAIVER

I authorize release of any information regarding my orthodontic treatment to my dental insurance company. I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

Hipaa acknowledgement: Copy of the rules and regulations regarding the protected health information is posted in our office.

Signature _____

Date _____

MEDICAL HISTORY UPDATES OR CHANGES

Changes

Patient Signature _____

Date _____

Dental Staff Signature _____

Date _____

Changes

Patient Signature _____

Date _____

Dental Staff Signature _____

Date _____

Office Use Only:

