



**PATIENT**

Date: \_\_\_\_\_  
Patient's Last name: \_\_\_\_\_ First name: \_\_\_\_\_ Middle initial \_\_\_\_\_  
I prefer to be called: \_\_\_\_\_ Birth date: \_\_\_\_\_ Sex:  Male  Female  
Home address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_  
Home phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
E-mail address (es) \_\_\_\_\_

**PARENT/GUARDIAN**

Custodial parent(s) name (s) \_\_\_\_\_  
Patient lives with (*check all that apply*)  mother  father  stepmother  stepfather  grandparent(s)  other  
\*Father's full name \_\_\_\_\_ Title:  Mr  Dr  Other  
Occupation: \_\_\_\_\_ Email address: \_\_\_\_\_  
Address (*if different*) \_\_\_\_\_  
Home Phone (*if different*): (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
\*Mother's full name \_\_\_\_\_ Title:  Mrs  Ms  Dr  Other  
Occupation: \_\_\_\_\_ Email address: \_\_\_\_\_  
Address (*if different*) \_\_\_\_\_  
Home Phone (*if different*): (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**DENTIST**

Patient's Dentist: \_\_\_\_\_ City, State: \_\_\_\_\_  
Other dental specialists being seen: Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason: \_\_\_\_\_

**PHYSICIAN**

Patient's Physician: \_\_\_\_\_  
Phone number \_\_\_\_\_ City, State: \_\_\_\_\_  
Last examination visit: \_\_\_\_\_

## FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_

Address (if different from page 1) City, State, Zip \_\_\_\_\_

Home phone (\_\_\_\_)\_\_\_\_ -\_\_\_\_ Cell phone (\_\_\_\_)\_\_\_\_ -\_\_\_\_ E-mail address(es) \_\_\_\_\_

Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Employer: \_\_\_\_\_

Financial Responsibility Signature \_\_\_\_\_ Date \_\_\_\_\_

## DENTAL INSURANCE

**Primary** policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_

Insurance company Name \_\_\_\_\_ S.S.N./ID# \_\_\_\_\_

**Secondary** policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_

Insurance company Name \_\_\_\_\_ S.S.N./ID # \_\_\_\_\_

Your answers are for office records only, and are confidential. A thorough medical history is essential to a complete orthodontic evaluation. For the following questions mark yes, no.

## MEDICAL HISTORY

Now or in the past, has your child had:

- |   |  |
|---|--|
| <input type="checkbox"/> yes <input type="checkbox"/> no Bone fractures, or major injuries?             | <input type="checkbox"/> yes <input type="checkbox"/> no Excessive bleeding/bruising tendency, anemia?                 |
| <input type="checkbox"/> yes <input type="checkbox"/> no Any injuries to face, head, and neck?          | <input type="checkbox"/> yes <input type="checkbox"/> no Birth defects/hereditary problems?                            |
| <input type="checkbox"/> yes <input type="checkbox"/> no Cancer, tumor, radiation or chemotherapy?      | <input type="checkbox"/> yes <input type="checkbox"/> no Chest pain, shortness of breath, tire easily, swollen ankles? |
| <input type="checkbox"/> yes <input type="checkbox"/> no Arthritis or joint problems?                   | <input type="checkbox"/> yes <input type="checkbox"/> no Heart defects, heart murmur, rheumatic heart disease?         |
| <input type="checkbox"/> yes <input type="checkbox"/> no Endocrine or thyroid problems?                 | <input type="checkbox"/> yes <input type="checkbox"/> no Angina, arteriosclerosis, stroke or heart attack?             |
| <input type="checkbox"/> yes <input type="checkbox"/> no Diabetes or low sugar?                         | <input type="checkbox"/> yes <input type="checkbox"/> no Skin disorder (other than common acne)?                       |
| <input type="checkbox"/> yes <input type="checkbox"/> no Kidney problems?                               | <input type="checkbox"/> yes <input type="checkbox"/> no Does your child eat a well-balanced diet?                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no Gonorrhea, syphilis, herpes, or STDs?          | <input type="checkbox"/> yes <input type="checkbox"/> no Vision, hearing, or speech problems?                          |
| <input type="checkbox"/> yes <input type="checkbox"/> no Immune system problems?                        | <input type="checkbox"/> yes <input type="checkbox"/> no Frequent ear infections, colds, throat infections?            |
| <input type="checkbox"/> yes <input type="checkbox"/> no AIDS or HIV positive?                          | <input type="checkbox"/> yes <input type="checkbox"/> no Asthma, sinus problems, hay fever?                            |
| <input type="checkbox"/> yes <input type="checkbox"/> no Hepatitis, jaundice or other liver problem?    | <input type="checkbox"/> yes <input type="checkbox"/> no Tonsil or adenoid condition?                                  |
| <input type="checkbox"/> yes <input type="checkbox"/> no Polio, mononucleosis, tuberculosis, pneumonia? | <input type="checkbox"/> yes <input type="checkbox"/> no Does your child frequently breathe through mouth?             |
| <input type="checkbox"/> yes <input type="checkbox"/> no Seizures, fainting spells, neurologic problem? | <input type="checkbox"/> yes <input type="checkbox"/> no High or low blood pressure?                                   |
| <input type="checkbox"/> yes <input type="checkbox"/> no Mental health disturbance or depression?       |  |
| <input type="checkbox"/> yes <input type="checkbox"/> no History of eating disorders?                   |  |
| <input type="checkbox"/> yes <input type="checkbox"/> no Frequent headaches or migraines?               |  |

## DENTAL HISTORY

Now or in the past, has your child had:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no | Erupting teeth very early or very late?    | <input type="checkbox"/> yes <input type="checkbox"/> no | History of speech problems?                             |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Primary teeth removed that were not loose? | <input type="checkbox"/> yes <input type="checkbox"/> no | Oral habits (sucking finger, chewing pen, etc.)?        |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Permanent or extra teeth removed?          | <input type="checkbox"/> yes <input type="checkbox"/> no | Teeth causing irritation to lip, cheek or gums?         |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Extra or congenitally missing teeth?       | <input type="checkbox"/> yes <input type="checkbox"/> no | Abnormal swallowing (tongue thrust)?                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Injured primary or permanent teeth?        | <input type="checkbox"/> yes <input type="checkbox"/> no | Tooth grinding or clenching?                            |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Any sensitive or sore teeth?               | <input type="checkbox"/> yes <input type="checkbox"/> no | Clicking, locking in jaw joints?                        |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Any lost or broken fillings?               | <input type="checkbox"/> yes <input type="checkbox"/> no | Soreness in jaw muscles or face muscles?                |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Jaw fractures, cysts, infections?          | <input type="checkbox"/> yes <input type="checkbox"/> no | Ringling in ears, difficulty in chewing or opening jaw? |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Teeth treated with root canals?            | <input type="checkbox"/> yes <input type="checkbox"/> no | Has your child been treated for TMJ/TMD problems?       |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Frequent canker sores/ cold sores?         | <input type="checkbox"/> yes <input type="checkbox"/> no | Any trouble associated with previous dental treatment?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Difficulty breathing through nose?         | <input type="checkbox"/> yes <input type="checkbox"/> no | Has he/she been diagnosed with gum disease/pyorrhea?    |
| <input type="checkbox"/> yes <input type="checkbox"/> no | Food impaction between the teeth?          | <input type="checkbox"/> yes <input type="checkbox"/> no | Mouth breathing habit or snoring at night?              |

### HAS YOUR CHILD HAD ALLERGIES OR REACTIONS TO ANY OF THE FOLLOWING:

- |  |                                  |  |   |
|--|----------------------------------|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Local anesthetics</b>         | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Metals (jewelry, clothing snaps)</b> |
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Latex (gloves, balloons)</b>  | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Acrylics</b>                         |
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Aspirin</b>                   | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Plant pollens</b>                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Ibuprofen (Motrin, Advil)</b> | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Animals</b>                          |
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Penicillin</b>                | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Foods</b>                            |
| <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Other antibiotics</b>         | <input type="checkbox"/> yes <input type="checkbox"/> no | <b>Other substances</b>                 |

## PATIENT HEALTH INFORMATION

Do you think that any of your child's activities affect his/her face, teeth or jaws? How?

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List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that your child takes.

Medication Taken for \_\_\_\_\_

Does the patient currently have (or ever had) a substance abuse problem? \_\_\_\_\_

Does your child chew or smoke tobacco? \_\_\_\_\_

Have you noticed any unusual changes in your child's face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain.

Bleeding disorders	<input type="checkbox"/> yes	<input type="checkbox"/> no	Diabetes	<input type="checkbox"/> yes	<input type="checkbox"/> no
Arthritis	<input type="checkbox"/> yes	<input type="checkbox"/> no	Severe allergies	<input type="checkbox"/> yes	<input type="checkbox"/> no
Unusual dental problems	<input type="checkbox"/> yes	<input type="checkbox"/> no	Jaw size imbalance	<input type="checkbox"/> yes	<input type="checkbox"/> no
Other family medical conditions?	<input type="checkbox"/> yes	<input type="checkbox"/> no			

### RELEASE AND WAIVER

*I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company. I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.*

**Hipaa acknowledgement:** Copy of the rules and regulations regarding the protected health information is posted in our office.

Parent / Guardian signature \_\_\_\_\_

Date \_\_\_\_\_

### MEDICAL HISTORY UPDATES

Changes  
Parent/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_

Date \_\_\_\_\_

Changes  
Parent/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_

Office Use Only:

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# WELCOME TO OUR OFFICE

We would like to get to know you so that we can provide you with the best orthodontic care possible. To help us please answer the following questions.

I like to be called \_\_\_\_\_.

In my spare time, I like to \_\_\_\_\_.

The sports I enjoy are \_\_\_\_\_.

My favorite kind of music is \_\_\_\_\_.

The things I like best about school are \_\_\_\_\_.

Do you have any pets? \_\_\_\_\_ What kind and what are their names? \_\_\_\_\_.

I think having braces would be \_\_\_\_\_.

Do you have friends who have braces? \_\_\_\_\_.

Is there something special about you that you would like us to know? \_\_\_\_\_.

**Thank you for this opportunity to get to know you better!**